

Using Perl script to search > 1.5m US SEC filings for auditor certification of borrower compliance with debt covenants



↓ \$4 bn



THE BOEING COMPANY
FIVE-YEAR
CREDIT AGREEMENT
among
THE BOEING COMPANY
for itself and on behalf of its Subsidiaries,
as a Borrower
THE LENDERS PARTY HERETO
CITIBANK, N.A.,
as Administrative Agent
JPMORGAN CHASE BANK, N.A.
as Syndication Agent
and
CITIGROUP GLOBAL MARKETS INC.
and
J.P.MORGAN SECURITIES LLC,
as Joint Lead Arrangers and Joint Book Managers
dated as of November 10, 2011



Filing Detail

SEC Home » Search the Next-Generation EDGAR System » Company Search » Current Page

Form 8-K - Current report

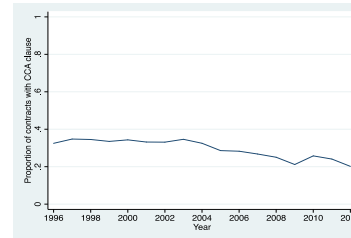
Filing Date	Period of Report	Items
2011-11-14	2011-11-10	Item 5.01: Entry into a Material
Accepted: 2011-11-14 17:16:42	Filing Date Changed 2011-11-14	Item 2.03: Creation of a Direct
Documents 3		Write in Off Balance Sheet A
		Item 9.01: Financial Statement

Seq	Description	Document
1	FORM 8-K	025959708k.htm
2	364-DAY CREDIT AGREEMENT DATED AS OF NOVEMBER 10, 2011	025959708x101.htm
3	FIVE-YEAR CREDIT AGREEMENT DATED AS OF NOVEMBER 10, 2011	025959708x102.htm
	Complete submission text file	0001193125-11-311426.txt

BOEING CO (Filer) CIK: 0000012927 (see all company filings)
 IRS No: 910425984 | State of Incorp.: DE | Fiscal Year End: 1231
 Type: 8-K | Act: 34 | File No: 001-05442 | Fil No: 111204413
 SIC: 3723 Aircraft
 Assistant Director 5

Test theories for when audit clauses are more likely to occur

[Boeing must not] “Permit its ... debt to be at any time more than 60% of ... shareholders’ equity and consolidated debt”



$$\ln\left(\frac{\hat{p}}{(1-\hat{p})}\right) = b_0 + b_1X_1 + b_2X_2 + \dots + b_pX_p$$

X_1 = ‘Soft’ assets

X_2 = # lenders ...